



Factsheet

Details of Public Offer:

No. of Offer Shares	:	250,000,000 shares (subject to the Offer Size Adjustment Option)
No. of Public Offer Shares	:	25,000,000 shares (subject to reallocation)
No. of Placing Shares	:	225,000,000 shares (subject to reallocation and the Offer Size Adjustment Option)
No. of Shares per board lot	:	10,000 shares
Offer Price	:	Between HK\$0.24 and HK\$0.36 per Offer Share
Public Offer Date	:	9:00 a.m. on Tuesday, 31 October 2017 – 12:00 noon on Friday, 3 November 2017
Announcement of Allocation Results	:	Tuesday, 14 November 2017
Expected Listing Date	:	Wednesday, 15 November 2017
Stock Code	:	8400

Use of Proceeds:

The net proceeds from the Share Offer, after deducting underwriting commission and estimated expenses in relation to the Share Offer, are estimated to be approximately HK\$50.2 million.

Use of Proceeds	% of Net Proceeds (%)
Upfront deposits for manufacturers to provide more trial products	43.4%
Procuring of Electronic Gaming Equipment for lease to casino operators in Macau	17.3%
Procuring and refurbishment of used Electronic Gaming Equipment for resale in Macau to customers who will have South East Asia as end markets	12.8%
Expansion of sales & marketing and technical team	16.9%
Purchase of tools and equipment and new ERP system	6.4%
General working capital	2.6%
Relocation of office premises	0.6%

Track Record:

HKD '000	For the year ended 31 December		For the four months ended 30 April	
	2015	2016	2016	2017
Revenue	48,175	52,576	15,169	20,208
Gross profit	19,540	23,228	7,222	9,323
Gross profit margin	40.6%	44.2%	47.6%	46.1%
Core Profit for the year / period*	12,759	13,894	4,684	5,688
Core Net profit margin*	26.5%	26.4%	30.9%	28.1%

*Excluding the listing expenses