Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the "**Prospectus**") of Asia Pioneer Entertainment Holdings Limited (the "**Company**") dated 31 October 2017.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) may in their sole and absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the subsection headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



Asia Pioneer Entertainment Holdings Limited

亞洲先鋒娛樂控股有限公司 (incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares Number of Public Offer Shares Number of Placing Shares Offer Price	:	25,000,000 Shares
Nominal Value	:	HK\$0.01 each
Stock Code	:	8400

Sole Sponsor



Joint Bookrunners and Joint Lead Managers





Co-Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.28 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.28 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other estimated expenses in connection with the Share Offer, are estimated to be approximately HK\$41.2 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Statement of business objectives and use of proceeds" in the Prospectus.

Public Offer

• The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 6,040 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS for a total of 347,540,000 Public Offer Shares, representing approximately 13.90 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation of the Offer Shares as described in the subsection headed "Structure and conditions of the Share Offer – The Public Offer Shares is 25,000,000, representing 10% of the total number of the Offer Shares available under the Share Offer.

Placing

• The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 2.29 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 236 placees under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.

- The Directors confirm that, to the best of their knowledge and belief, all placees under the • Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders (as defined under the GEM Listing Rules), significant shareholders or existing shareholders of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Underwriters or their respective associates and connected clients of the lead brokers or of any distributor (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

Offer Size Adjustment Option

• In connection with the Share Offer, the Company may grant the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) with its prior consent on or before 14 November 2017 under the Placing Underwriting Agreement to require the Company to issue up to an additional 37,500,000 Shares, representing 15% of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Offer Size Adjustment Option has not been granted and exercised by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which include the Hong Kong identity card/passport/ Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company's website at *www.apemacau.com* and the Stock Exchange's website at *www.hkexnews.hk* by no later than 9:00 a.m. on Tuesday, 14 November 2017;
 - from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 14 November 2017 to 12:00 midnight on Tuesday, 21 November 2017;
 - by telephone enquiry line by calling 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 November 2017 to Tuesday, 21 November 2017 (excluding Saturday, Sunday and Hong Kong public holidays); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 November 2017 to Wednesday, 15 November 2017 at all the receiving bank's designated branches and sub-branches, as set out in the paragraph headed "Results of allocations" below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 14 November 2017.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant **YELLOW** Application Forms or any designated CCASS Participant giving **electronic application instructions** on their behalf on Tuesday, 14 November 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 November 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.

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- Refund cheques for partially successful or unsuccessful applicants and in respect of successful applications for the difference between the Offer Price and the price paid on application using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 November 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 November 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 November 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated as described in the subsection headed "Underwriting Underwriting arrangements and expenses Public Offer Grounds for termination" in the Prospectus.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8400.
- Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.28 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.28 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other estimated expenses in connection with the Share Offer, are estimated to be approximately HK\$41.2 million. The Company intends to apply such net proceeds as follows:

- (a) approximately HK\$17.8 million, representing approximately 43.2% of the estimated net proceeds from the Share Offer, will be used as upfront deposits for manufacturers to provide more trial products;
- (b) approximately HK\$7.1 million, representing approximately 17.2% of the estimated net proceeds from the Share Offer, will be used for procuring Electronic Gaming Equipment for lease to casino operators in Macau;
- (c) approximately HK\$5.3 million, representing approximately 12.9% of the estimated net proceeds from the Share Offer, will be used for procuring and refurbishment of used Electronic Gaming Equipment for resale in Macau to customers whom the Company expects will have South East Asia as their end market;
- (d) approximately HK\$6.9 million, representing approximately 16.7% of the estimated net proceeds from the Share Offer, will be used for enhancing the Group's market recognition in Macau and South East Asia, identifying more manufacturers of Electronic Gaming Equipment and strengthening the Group's in-house capability to provide repair services. To this end, the Company intends to expand its sales and marketing and technical team by hiring 17 additional staff;
- (e) approximately HK\$0.3 million, representing approximately 0.7% of the estimated net proceeds from the Share Offer, will be used for relocation of the Group's office premises in order to integrate the Group's offices, technical workshop for repair and maintenance, and warehouse for storage into a larger usable area;

- (f) approximately HK\$2.7 million, representing approximately 6.6% of the estimated net proceeds from the Share Offer, will be used for purchase of tools and equipment and new ERP system to enhance the Company's operating efficiency; and
- (g) approximately HK\$1.1 million, representing approximately 2.7% of the estimated net proceeds from the Share Offer, will be used for general working capital of the Group.

Please refer to the section headed "Statement of business objectives and use of proceeds" in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Friday, 3 November 2017, a total of 6,040 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 347,540,000 Public Offer Shares, representing approximately 13.90 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Two multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. One application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 25,000,000 Public Offer Shares (representing 10% of the total number of the Offer Shares available under the Share Offer), has been identified.

The Offer Shares initially offered under the Public Offer have been significantly over-subscribed by approximately 13.90 times. Accordingly, the reallocation of the Offer Shares as described in the subsection headed "Structure and conditions of the Share Offer – The Public Offer – Reallocation" in the Prospectus has not been applied. The final number of the Public Offer Shares is 25,000,000, representing 10% of the total number of the Offer Shares available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph "Basis of allocation under the Public Offer" below.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the subsection headed "Structure and conditions of the Share Offer – Conditions of the Share Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000	4,370	1,653 out of 4,370 to receive 10,000 Shares	37.83%
20,000	468	183 out of 468 to receive 10,000 Shares	19.55%
30,000	372	147 out of 372 to receive 10,000 Shares	13.17%
40,000	86	35 out of 86 to receive 10,000 Shares	10.17%
50,000	123	51 out of 123 to receive 10,000 Shares	8.29%
60,000	53	22 out of 53 to receive 10,000 Shares	6.92%
70,000	27	12 out of 27 to receive 10,000 Shares	6.35%
80,000	37	17 out of 37 to receive 10,000 Shares	5.74%
90,000	20	10 out of 20 to receive 10,000 Shares	5.56%
100,000	184	92 out of 184 to receive 10,000 Shares	5.00%
150,000	50	28 out of 50 to receive 10,000 Shares	3.73%
200,000	48	27 out of 48 to receive 10,000 Shares	2.81%
250,000	18	12 out of 18 to receive 10,000 Shares	2.67%
300,000	37	28 out of 37 to receive 10,000 Shares	2.52%
350,000	6	5 out of 6 to receive 10,000 Shares	2.38%
400,000	16	15 out of 16 to receive 10,000 Shares	2.34%
450,000	4	10,000 Shares	2.22%
500,000	53	10,000 Shares	2.00%
750,000	10	10,000 Shares plus 1 out of 10 to receive additional 10,000 Shares	1.47%
1,000,000	30	10,000 Shares plus 6 out of 30 to receive additional 10,000 Shares	1.20%
1,500,000	7	10,000 Shares plus 4 out of 7 to receive additional 10,000 Shares	1.05%
2,000,000	7	20,000 Shares	1.00%
2,500,000	1	20,000 Shares	0.80%
3,000,000	3	20,000 Shares	0.67%
5,000,000	4	20,000 Shares	0.40%
7,500,000	1	30,000 Shares	0.40%
10,000,000	2	30,000 Shares	0.30%
15,000,000	2	30,000 Shares	0.20%
25,000,000	1	30,000 Shares	0.12%

Based on the above allocation, a total of 25,000,000 Shares will be conditionally allotted under the Public Offer.

LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER THE PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 2.29 times of the total number of 225,000,000 Offer Shares initially available under the Placing. The final number of Placing Shares allocated to placees under the Placing is 225,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.

Pursuant to the Placing, a total of 225,000,000 Placing Shares have been conditionally allocated to a total of 236 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate percentage of the total number of Placing Shares allocated under the Placing	Approximate percentage of the total number of Offer Shares under the Share Offer	Approximate percentage of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	10,300,000	4.58	4.12	1.03
Top 5 placees	42,250,000	18.78	16.9	4.23
Top 10 placees	71,450,000	31.76	28.58	7.15
Top 25 placees	135,330,000	60.15	54.13	13.53
Number of Placing Sha	ares allocated			Number of placees
10,000 to 50,000				65
50,001 to 100,000				39
100,001 to 500,000				69
500,001 to 1,000,000				8
1,000,001 to 2,000,000				16
2,000,001 to 5,000,000				25
5,000,001 and above				14
Total				236

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders (as defined under the GEM Listing Rules), significant shareholders or existing shareholders of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Underwriters or their respective associates and connected clients of the lead brokers or of any distributor (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER SIZE ADJUSTMENT OPTION

In connection with the Share Offer, the Company may grant the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) with its prior consent on or before 14 November 2017 under the Placing Underwriting Agreement to require the Company to issue up to an additional 37,500,000 Shares, representing 15% of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Offer Size Adjustment Option has not been granted and exercised by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at *www.apemacau.com* and the Stock Exchange's website at *www.hkexnews.hk* by no later than 9:00 a.m. on Tuesday, 14 November 2017;
- from the designated results of allocations website at *www.ewhiteform.com.hk/results* with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 14 November 2017 to 12:00 midnight on Tuesday, 21 November 2017;
- by telephone enquiry line by calling 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 November 2017 to Tuesday, 21 November 2017 (excluding Saturday, Sunday and Hong Kong public holidays); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 November 2017 to Wednesday, 15 November 2017 at the receiving bank's designated branches and sub-branches at the addresses set out below:

The Bank of East Asia, Limited:

District	Branch	Address
Hong Kong Island	Main branch	10 Des Voeux Road Central, Central
	Shaukiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau KeiWan
Kowloon	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 November 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下爲使用**白色**申請表格或**e白表**提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等 獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
61009956 61009956 61009956 61009956 61009956 61009956 61009956 61009956 01009956 01009956 01009956 01009956 01009950 027067A 03996639 04487053 06351221 07014377 E1514583 E4359414 E8277013 E9270403 E922461 K2536692 P3114523 Z4570953	$\begin{array}{c} 10,000\\$						

Results of applications made by YELLOW Application Forms (through designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下爲使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的 身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明 文件號碼,其結果將不會顯示。

身份證明 獲配發 身份證明 獲配發 身份證明 獲配發 身份證明	
文件號碼 股份/基金單位數目 文件號碼 股份/基金單位數目 文件號碼 股份/基金單位數目 文件號碼 股份	引/基金單位數目
A381365A 10,000 A5076474 10,000 B1638756 10,000 D0325202 10,000 D252637A 10,000 D2252637A 10,000 D325202 10,000 D4899637 10,000 D4899637 10,000 E4746019 10,000 E8026983 10,000 E8026983 10,000 G6311643 10,000 G6885488 10,000 G6865488 10,000 K1708295 10,000 Y154505A 10,000 Y2409079 10,000 Z218845 10,000 Z2185622 10,000	

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如 有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不 會顯示。

Identification	No. of						
document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
0002531	10,000	010052416	10,000	102264215	10,000	15198484	10,000
0002732 0002944	10,000 10,000	010053214 010081801	10,000 10,000	102266118 102283148	10,000 10,000	189488 201050059	10,000 10,000
0002944	10,000	010144294	10,000	10251456	10,000	20105061X	10,000
0003790	10,000	010160328	10,000	10257659	10,000	201100054	10,000
0004931	10,000	010193023	10,000	10269444	10,000	201172167	10,000
0005812	10,000	010201645	10,000	10293841	10,000	201210965	10,000
001082515	10,000	010221971	10,000	103037744	10,000	201282063	10,000
001087688 001121538	10,000 10,000	010259212 011012023	10,000 10,000	103042343 10304320	10,000 10,000	202142024 202146019	10,000 10,000
001121558	10,000	011044521	10,000	103074416	10,000	202140019 20223287X	10,000
001203522	10,000	011091969	10,000	103122030	10,000	202282219	10,000
0012699	10,000	011104022	10,000	103122540	10,000	203203112	10,000
001300062	10,000	011114346	10,000	103206358	10,000	203273709	10,000
002050012	10,000	011140026	10,000	103278491	10,000	204056529	10,000
002080821	10,000	011141097	10,000	103280029	10,000	204087507	10,000
002150224 002180015	10,000 10,000	011156710 011156923	10,000 10,000	103290023 104034285	10,000 10,000	204105229 204174395	10,000 10,000
002200039	10,000	011180017	10,000	104161224	10,000	20422181X	10,000
003011787	10,000	011185351	10,000	104260414	10,000	204247220	10,000
003056942	10,000	01120467X	10,000	10513162X	10,000	204250023	10,000
003062027	10,000	0113175	10,000	105285023	10,000	205039711	10,000
003085819	10,000	012032579	10,000	106070018	10,000	205090325	10,000
003131820 003210221	10,000 10,000	012051800 012059000	10,000 10,000	106081718 106095810	10,000 10,000	205133630 205146231	10,000 10,000
003210221	10,000	012060000	10,000	106170029	10,000	205167819	10,000
004100429	10,000	012129010	10,000	106241218	10,000	205181718	10,000
004152441	10,000	01213243X	10,000	106252111	10,000	205211965	10,000
005040461	10,000	012149800	10,000	10707302X	10,000	205310029	10,000
005104825	10,000	012224215	10,000	107092027	10,000	206012968	10,000
005190473 005210813	10,000 10,000	012261038 01226121X	10,000 10,000	107141833 107190012	10,000 10,000	206061268 206261625	10,000 10,000
005232261	10,000	012291632	10,000	107190012	10,000	207024548	10,000
005272138	10,000	012300017	10,000	10725593X	10,000	207037210	10,000
005282014	10,000	03 040027	10,000	10802003X	10,000	207070329	10,000
005283120	10,000	0374082	10,000	108034722	10,000	207094717	10,000
005291021	10,000	0482521	10,000	108111526	10,000	207150011	10,000
005299041 005300512	10,000 10,000	0506782 06 172411	10,000 10,000	108210648 108221724	10,000 10,000	207210012 207244530	10,000 10,000
005300512	10,000	07 144696	10,000	108280220	10,000	207244530	10,000
006086169	10,000	0716310	10,000	109015019	10,000	20818001X	10,000
006148511	10,000	0719618	10,000	109060038	10,000	208220613	10,000
00618502X	10,000	084000003	30,000	109135076	10,000	209032164	10,000
006294338	10,000	084000004	10,000	109300036	10,000	209121917	10,000
006301529 007020829	10,000 10,000	084000005 084000008	10,000 10,000	11 093426 11 193818	10,000 10,000	209255546 209282029	10,000 10,000
007080047	10,000	084000009	10,000	110065110	10,000	210100011	10,000
007100927	10,000	084000010	10,000	11010519	10,000	210170610	10,000
007237530	10,000	084000011	10,000	11010519	10,000	210233669	10,000
007260043	10,000	084000012	10,000	11020401X	10,000	210234013	10,000
007302726	10,000	10102182X	10,000	110255787	10,000	210291418	10,000
008041243 008055777	10,000 10,000	101080719 101090324	10,000 10,000	111123822 111142023	10,000 10,000	210300050 211040042	10,000 10,000
00809423X	10,000	101110539	10,000	11122231X	10,000	211040042	10,000
008242014	10,000	101160512	10,000	111256040	10,000	211117021	10,000
00824452X	10,000	101232763	10,000	111291926	10,000	211123013	10,000
008250036	10,000	10174559	10,000	11202201X	10,000	211148637	10,000
008923000	10,000	10179917	10,000	112031600	10,000	211161923	10,000
009105500 009122129	10,000 10,000	10189491 10193588	10,000 10,000	112091800 112126326	30,000 10,000	211209078 211252072	10,000 10,000
009207926	10,000	102020031	10,000	112120320	10,000	212030016	10,000
009274028	10,000	102073016	10,000	112275219	10,000	212080878	10,000
009286921	10,000	102191523	10,000	13032219	10,000	212100030	10,000

Section 4: Applications by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

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Identification document	No. of Shares/Units	Identification document	No. of Shares/Units	Identification document	No. of Shares/Units	Identification document	No. of Shares/Units
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
212110322 212112018	10,000 10,000	305211901 305246616	10,000 10,000	33032719 33032719	10,000 10,000	410266725 410270016	10,000 10,000
212132226	10,000	30526154X	10,000	33038219	10,000	411050422	10,000
212230021	10,000	306120026	10,000	33062419	10,000	41110201X	10,000
21227286X	10,000	306174560	10,000	33082219	10,000	411120963	10,000
22068119 22230119	10,000 10,000	306285140 307020021	10,000 10,000	347336976 347496416	10,000 10,000	411183778 411218096	10,000 10,000
223196064	10,000	307034302	10,000	35900219	10,000	412052424	10,000
223426826	10,000	307070020	10,000	361061906	10,000	412120912	10,000
224360776	10,000	307122020	10,000	361136591	10,000	412281478	10,000
226127793 227176427	10,000 10,000	307156120 307199185	10,000 10,000	36222719 370104197	10,000 10,000	412292461 41302319	10,000 10,000
229069570	10,000	307208623	10,000	37063119	10,000	42052119	10,000
229284807	10,000	308061715	10,000	37112219	10,000	42108719	10,000
232288100	10,000	308073227	10,000	37150219	10,000	42118119	10,000
232360628	10,000	308089023	10,000	375092665	10,000	42220219	10,000
238166425 246167555	10,000 10,000	308116525 308198764	10,000 10,000	379166804 385315940	10,000 10,000	42282219 43010419	10,000 10,000
254270762	10,000	308205629	10,000	388717258	10,000	43052319	10,000
254598345	10,000	308220460	10,000	394163638	10,000	43062119	10,000
254865546	10,000	308265620	10,000	401159022	10,000	43068119	10,000
264582578 267226991	10,000 10,000	309023645 309233237	10,000 10,000	401160616 40124432X	10,000 10,000	43070319 43112219	10,000 10,000
276201290	10,000	310026651	10,000	401260028	10,000	43292219	10,000
290133S	10,000	310050056	10,000	401311488	10,000	44010219	10,000
290193432	10,000	310070966	10,000	402020522	10,000	440102195	10,000
291474C 291512C	10,000 10,000	31010719 31010819	10,000 10,000	402040224 402041626	10,000 10,000	44030119 44030119	10,000 10,000
291512C 291798C	10,000	31010919	10,000	402041020	10,000	44030619	10,000
292407C	10,000	31011519	10,000	402126247	10,000	44030719	10,000
292551C	10,000	310120029	10,000	402150314	10,000	44050719	10,000
292675C	10,000	310202011	10,000	402261226	10,000	44052819	10,000
293084C 293117C	10,000 10,000	310246048 310310452	10,000 10,000	402261528 403070021	10,000 10,000	44058219 44058219	10,000 10,000
293542C	10,000	311084879	10,000	403162124	10,000	44060219	10,000
294780C	10,000	311110035	10,000	403170023	10,000	44060219	10,000
296238C	10,000	311292055	10,000	404091619	10,000	44068419	10,000
296368C 301060029	10,000 10,000	31207294X 312112047	10,000 10,000	404103832 404153343	10,000 10,000	44072419 44072419	10,000 10,000
301100065	10,000	312141588	10,000	404220017	10,000	44072419	10,000
301170024	10,000	312221440	10,000	40502492X	10,000	44072419	10,000
301173137	10,000	312260020	10,000	405067410	10,000	44072419	10,000
301207216 302051427	10,000 10,000	32010219 32030319	10,000 10,000	405120016 405155541	10,000 10,000	44072419 44072419	10,000 10,000
302140042	10,000	32030519	10,000	405180067	10,000	44072419	10,000
302141845	10,000	32038219	10,000	406266375	10,000	44072419	10,000
302170011	10,000	32062319	30,000	407292525	10,000	44072419	10,000
30304472X 30315122X	10,000 10,000	32062319 33022619	30,000 10,000	408010049 408052023	10,000 10,000	44072419 44072419	10,000 10,000
303160035	10,000	33030219	10,000	408052025	10,000	44072419	10,000
303210035	10,000	33030219	10,000	40826001X	10,000	44072419	10,000
303210379	10,000	33030219	10,000	408295013	10,000	44072419	10,000
303221225	10,000	33030219	10,000	40902091X	10,000	44072419	10,000
303225425 303291227	10,000 10,000	33030219 33030219	20,000 20,000	40902542X 40916082X	10,000 10,000	44072419 44072419	10,000 10,000
303291742	10,000	33030219	10,000	409180522	10,000	44072419	10,000
304011045	10,000	33032119	10,000	410035430	10,000	44072419	10,000
304050061	10,000	33032619	10,000	410052396	10,000	44078119	10,000
304061721 304064234	10,000 10,000	33032619 33032719	10,000 10,000	410060636 410100443	10,000 10,000	44078319 44078319	10,000 10,000
304102019	10,000	33032719	10,000	410202575	10,000	44078319	10,000
30418003X	10,000	33032719	10,000	410250125	10,000	44078319	10,000
30428196X	10,000	33032719	20,000	410252528	10,000	44078319	10,000

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身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
文件號碼 44078319 44078319 44078319 44078319 44078319 44078319 4408319 4408319 4408219 44122219 4412219 4412219 4412219 4415219 4415219 44152219 44522419 44522419 44522419 44522419 44522419 44522419 44522419 44522419 44522419	股份/基金單位數目 10,000	文件號碼 50912004X 509186634 510012016 510062047 510102656 51010619 510142513 510200467 51023019 51072319 511022269 511024235 511162583 511162583 511162583 511162583 5111230046 511230046 511230046 51123497X 51130219 512050648 512055711 512099008 512104038 512121515	股份/基金單位數目 10,000	文件號碼 608170042 608170505 60819032X 609055789 60907382X 609091533 609140568 609140568 609140568 60914023 609203820 60921001X 609244723 609251832 610047729 610061711 610072328 610047729 610061711 610072328 61008088X 610092525 610116754 610135710 610200016 611152129 611170717 611241614	股份/基金單位數目 10,000	文件號碼 706100081 706142726 706210425 706270016 70627393X 707035417 707121211 708061163 708101826 708110040 708130618 70815302X 70817233X 708202922 708222155 709010046 709011527 709030063 709061533 709070026 709101610 709198025 709218122 710030624	股份/基金單位數目 10,000
44522419 44522419 44522419 44528119 45282419 501090417 501091218 501113823 50124361X 501270915 502111013 502171114 50219120X 502193017 502200692 502206968 502280016 503140216 503140216 50314601 503251602 503310854 504202023	10,000 10,000	512121515 512193215 512201020 512263629 51292119 51292119 52581345 601130014 601132013 601150810 60122452X 601313727 601753-M 601890-M 602102529 602102529 602102529 602102529 602102529 602102529 603031507 603045132 603045132 603113127 604060028 604181027 605011453 605110438	10,000 10,000	611241614 611250018 612050312 612110310 612130321 612250049 612286924 612315527 61232219 680728711 701251918 701261787 702164018 70220152X 702212116 70223029 702282330 703048020 703090622 70311425 70314364X 703242968 703254301	10,000 10,000	710030624 710130057 710230026 710294453 71103502X 711079046 711084873 711177312 71121271X 711235415 712015411 712060025 712101476 712107515 712128724 712193818 712200324 712250013 712274823 712286345 712290015 712304325 750628174 760605171	10,000 10,000
504231013 505131224 506012826 506127429 506160516 506171227 506193213 506227725 506283432 507070029 507110828 507071029 507115714 508150631 508234420 509030011	$\begin{array}{c} 10,000\\$	605137120 605207422 605260422 606053748 606066643 606092519 606114287X 607040026 607073827 607103633 607141753 607272520 608023753 608054032	$\begin{array}{c} 10,000\\$	70328251X 704110825 704114061 704150428 704220026 704240022 705050561 705100569 705132319 705150028 705182022 705183071 705265929 705313028 706018764	$\begin{array}{c} 10,000\\$	771016524 774722094 777001751 800318C 800327C 800730C 800741C 800764C 801050015 801071040 801102024 801102566 801123646 801129C 801130C	$\begin{array}{c} 10,000\\$

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document	Shares/Units	document	Shares/Units	document	Shares/Units	document	Shares/Units
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
80116002X	10,000	812101245	10,000	910102310	10,000	D1420381	10,000
80117223X 801192526	10,000 10,000	812140010 812142411	10,000 10,000	910191034 910195794	10,000 10,000	D164600 D1834895	10,000 10,000
801240031	10,000	812251598	10,000	910232205	10,000	D235546A	10,000
802011915	10,000	812251812	10,000	910295589	10,000	D2565952	10,000
802022757	10,000	81227233X	10,000	910302624	10,000	D3164420	10,000
802084234	10,000	901010412	10,000	911060817	10,000	D3201601	10,000
802167C	10,000	901090215	10,000	911072646	10,000	D3250211	10,000
802281474 803101716	10,000 10,000	901141106 901201711	10,000 10,000	911097565 911121414	10,000 10,000	D345383A D3528686	10,000 10,000
803232887	10,000	902082658	10,000	911196628	10,000	D357033A	10,000
803290429	10,000	902087026	10,000	911210969	10,000	D3840744	10,000
804030766	10,000	902154222	10,000	911270018	10,000	D3851037	10,000
804040943	10,000	902182331	10,000	912126638	10,000	D4159617	10,000
804052412 804139003	10,000 10,000	902210029 902250085	10,000 10,000	912163048 912205511	10,000 10,000	D4230591 D453647A	10,000 10,000
804221732	10,000	902280889	10,000	912220020	10,000	D453647A D5172447	10,000
805180683	10,000	903100020	10,000	912245020	10,000	D5308993	10,000
80603262X	10,000	903190020	10,000	912274382	10,000	D5343357	10,000
806117823	10,000	903220444	10,000	926600719	10,000	D5571414	10,000
806153102	10,000	904048069 904062727	10,000	A1811544	10,000	D5676674	10,000
806200823 806272019	10,000 10,000	904105367	10,000 10,000	A22252637 A7114985	10,000 10,000	D5842078 D6342060	10,000 10,000
806290036	10,000	904114012	10,000	A7806607	10,000	D6469273	10,000
807011724	10,000	904121738	10,000	A831421A	10,000	D6659331	10,000
807030011	10,000	904280034	10,000	A8769691	10,000	D6783644	10,000
807040954 807041963	10,000 10,000	904285010 905093325	10,000 10,000	A887181A A8932010	10,000 10,000	D8024767 D8058440	10,000 10,000
807055170	10,000	90517003X	10,000	B1465886	10,000	D840652A	10,000
807063428	10,000	905175724	10,000	B340972A	10,000	D8407860	10,000
807151593	10,000	906054525	10,000	B3425679	10,000	D8572306	10,000
807176066	10,000	90608122X	10,000	B7328929	10,000	E12162495	10,000
807276137 807281959	10,000 10,000	906090010 906094214	10,000 10,000	B7583775 C15947523	10,000 10,000	E22142087 E22434353	10,000 10,000
808024263	10,000	906115094	10,000	C2192045	10,000	E2707709	10,000
808114538	10,000	906183029	10,000	C2306903	10,000	E28912982	10,000
808171734	10,000	906240440	10,000	C2363885	10,000	E2947289	10,000
80826481X 808280147	10,000 10,000	906274011 906290078	10,000 10,000	C24989681 C2695128	10,000 10,000	E30088362 E31350996	10,000 10,000
809024910	10,000	90705766X	10,000	C2781520	10,000	E3668669	10,000
809080512	10,000	907070522	10,000	C2857799	10,000	E3800168	10,000
809121643	10,000	907113042	10,000	C3066175	10,000	E38668185	10,000
80918213X	10,000	907182021	10,000	C3107181	10,000	E3959442	10,000
809211734 809250814	10,000 10,000	90726052X 908092511	10,000 10,000	C3275912 C38803988	10,000 10,000	E3987659 E4112877	10,000 10,000
809280088	10,000	908143418	10,000	C4561323	10,000	E452539A	10,000
809307805	10,000	908210047	10,000	C478103A	10,000	E4766532	10,000
810011514	10,000	908261286	10,000	C511926	10,000	E5076823	10,000
810096724 81016262X	10,000 10,000	909030410 909053020	10,000	C5289295 C5296933	10,000 10,000	E5294758 E5763065	10,000
810252113	10,000	909072525	10,000 10,000	C5391650	10,000	E5969194	10,000 10,000
81026702X	10,000	909079710	10,000	C5398531	10,000	E6041934	10,000
811021525	10,000	909090623	10,000	C5429801	10,000	E6071302	10,000
81109462X	10,000	909102722	10,000	C5738030	10,000	E6308825	10,000
811136483 811140033	10,000 10,000	909110016 909113960	10,000 10,000	C582857 C5999748	10,000 10,000	E6371918 E6766394	10,000 10,000
811153523	10,000	909173183	10,000	C6039934	10,000	E6828489	10,000
811210982	10,000	909251275	10,000	C645169A	10,000	E6872038	10,000
811251212	10,000	909272823	10,000	C6553581	10,000	E6981147	10,000
811295350 812020561	10,000 10,000	909307024 910031566	10,000 10,000	C6558567 D030969A	10,000 10,000	E706072A E71185239	10,000 10,000
812035266	10,000	910035842	10,000	D0618536	10,000	E720926A	10,000
812080028	10,000	910052845	10,000	D102382	10,000	E7411948	20,000

Section 4: Applications by giving electronic application instructions to HKSCC via CCASS

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted	document number(s)	Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
E7517193	10,000	G6579042	10,000	IS2716054	10,000	IS4954142	10,000
E7541655	10,000	G6594335	10,000	IS2866509	10,000	IS5005859	10,000
E7992088	10,000	G6754049	10,000	IS2869400	10,000	IS5082793	10,000
E8246444	10,000	G6876241	10,000	IS2952430	10,000	IS5085622	10,000
E8311017	10,000	G9025978	10,000	IS2956404 IS2971133	10,000	IS5247529	10,000
E8639853 E8887423	10,000 10,000	H0416950 H0586686	10,000 10,000	IS3068980	10,000 10,000	IS5269184 IS5312624	10,000 10,000
E9001577	10,000	H0793924	10,000	IS3091032	10,000	IS5315183	10,000
E9023694	10,000	H1144245	10,000	IS3108522	10,000	IS5362524	10,000
E9139633	10,000	H1487126	10,000	IS3116412	10,000	IS5364899	10,000
E943421A	10,000	H3237232	10,000	IS3153813	10,000	IS5370378	10,000
E9459794	10,000	H3630864	10,000	IS3373953	10,000	IS5437553	10,000
E9510269	10,000	H3862803	10,000	IS3379200	10,000	IS5439901	10,000
F22307815	10,000	H3891110	10,000	IS3380609	10,000	IS5473494	10,000
G003219A	10,000	H3956417	10,000	IS3395762	10,000	IS5498646	10,000
G0328706 G0340005	10,000 10,000	H3963847 H4116935	10,000 10,000	IS3401495 IS3430518	10,000 10,000	IS5560611 IS5647812	10,000 10,000
G0340005 G042134A	10,000	H4194863	10,000	IS3450518	10,000	IS5681365	10,000
G0631026	10,000	H4198559	10,000	IS3466934	10,000	IS5703553	10,000
G0876797	10,000	H4594667	10,000	IS3490032	10,000	IS5755752	10,000
G1006117	10,000	H4713089	10,000	IS3517630	10,000	IS5759988	10,000
G1252215	10,000	IS1010948	10,000	IS3574028	10,000	IS5769490	10,000
G1344128	10,000	IS1058821	10,000	IS3578792	10,000	IS5835987	10,000
G1434712	10,000	IS1088726	10,000	IS3634896	10,000	IS5859416	10,000
G1635890	10,000	IS1101681	10,000	IS3669329	10,000	IS6142521	10,000
G1815678	10,000	IS1102635 IS1251044	10,000 10,000	IS3679796	10,000 10,000	IS6154816	10,000
G20922992 G224152	10,000 10,000	IS1251044 IS1274645	10,000	IS3756004 IS3793481	10,000	IS6280449 IS6281078	10,000 10,000
G2260866	10,000	IS1319806	10,000	IS3841970	10,000	IS6346364	10,000
G23711818	10,000	IS1326690	10,000	IS3872423	10,000	IS6414867	10,000
G2536349	10,000	IS1333909	10,000	IS3888546	10,000	IS6527489	10,000
G255794A	10,000	IS1393850	10,000	IS3895932	10,000	IS6534842	10,000
G258260A	10,000	IS1408468	10,000	IS3913717	10,000	IS6538631	10,000
G2682159	10,000	IS1607006	10,000	IS3939063	10,000	IS6569396	10,000
G283496A	10,000	IS1679311	10,000	IS3998908	10,000	IS6592003	10,000
G2937629 G309434A	20,000 10,000	IS1834041 IS1846400	10,000 10,000	IS3999720 IS4040150	10,000 10,000	IS6601192 IS6706366	10,000 10,000
G36103639	10,000	IS1878741	10,000	IS4157739	10,000	IS6713882	10,000
G3613975	10,000	IS1895241	10,000	IS4173779	10,000	IS6735033	10,000
G381022	10,000	IS1982230	10,000	IS4191840	10,000	IS6738308	10,000
G3825603	10,000	IS1985730	10,000	IS4241147	10,000	IS6739655	10,000
G384490A	10,000	IS2033564	10,000	IS4254855	10,000	IS6796398	10,000
G3992089	10,000	IS2066061	10,000	IS4281735	10,000	IS6845116	10,000
G3996106	10,000	IS2123875	10,000	IS4335373	10,000	IS6867715	10,000
G4400428	10,000	IS2139997	10,000	IS4351580	10,000	IS6872107	10,000
G4439804 G4509691	10,000 10,000	IS2162263 IS2202346	10,000 10,000	IS4413366 IS4420610	10,000 10,000	IS6896176 IS6905544	10,000 10,000
G4752219	10,000	IS2277839	10,000	IS4443207	10,000	IS6916606	10,000
G49273022	10,000	IS2305657	10,000	IS4460397	10,000	IS6953846	10,000
G50309943	10,000	IS2351466	10,000	IS4460546	10,000	IS6962725	10,000
G5269791	10,000	IS2369972	10,000	IS4466017	10,000	IS6991022	10,000
G5340291	10,000	IS2375415	10,000	IS4530764	10,000	IS7032832	10,000
G5508834	10,000	IS2392357	10,000	IS4638867	10,000	IS7048985	10,000
G5580918	10,000	IS2413968	10,000	IS4758676	10,000	IS7066984	10,000
G5586487 G5646943	10,000 10,000	IS2420867 IS2421257	10,000 10,000	IS4779989 IS4791842	10,000 10,000	IS7086816 IS7125023	10,000 10,000
G5652056	10,000	IS2543376	10,000	IS4791842 IS4796384	10,000	IS7125025 IS7165413	10,000
G5886790	10,000	IS2561286	10,000	IS4817492	10,000	IS7166927	10,000
G623164A	10,000	IS2575274	10,000	IS4825001	10,000	IS7191182	10,000
G6330311	10,000	IS2585268	10,000	IS4852649	10,000	IS7207368	10,000
G6505685	10,000	IS2652605	10,000	IS4890452	10,000	IS7217537	10,000
G6556824	10,000	IS2675419	10,000	IS4898207	10,000	IS7261001	10,000
G6574377	10,000	IS2697859	10,000	IS4932290	10,000	IS7263909	10,000

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Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
number(s) 身份證明 文件號碼 IS7272155 IS7313536 IS7364638 IS7373380 IS7524459 IS7549736 IS7601060 IS7694322 IS7845489 IS7857497 IS7872916 IS7872916 IS7873636 IS7884393 IS7919585 IS7984429 IS8036322 IS8210370 IS8215361 IS8240749 IS8264342 IS8343873 IS8391648 IS8444248 IS8501240 IS8512782 IS809459 IS8938127 IS8998178 IS9053468 IS9053468 IS9082185 IS9119628 IS9137109	allotted 獲配發 股份/基金單位數目 10,000 10,	number(s) 身份證明 文件號碼 K114250A K114250A K1176293 K1215132 K1261266 K1275275 K1448757 K1596381 K1612573 K193489 9 K2104091 K2256800 K2553066 K2588420 K2651726 K2703742 K2703742 K273688 K297049A K3127664 K3280721 K365032 K3679721 K3655032 K3679721 K3655032 K3679721 K3655032 K3679721 K379461A K3856143 K4042972 K415665A K4301331 K438275 K4571649 K4399377 K4968964 K4994485 K5005469 K531921 K5352320 K5374383 K5574382	allotted 獲配發 股份/基金單位數目 10,000	number(s) 身份證明 文件號碼 K9208151 K9277412 K9309713 K936126A K9462953 K9571434 K961933A K9691316 K9780998 K9859934 M0327900 M0341490 M0905726 M09892194 M1252327 M1281963 M2010637 M2559523 M3502843 M3681578 M4174866 M4868094 M5382837 M6964538 M4174866 M4868094 M5382837 M6964538 M40127977 N9221405 OS182450 OS182450 OS182450 OS182770 P003183A P0074245 P0366777 P0430319 P0631551 P0668382 P0780115 P1204967 P152593	allotted 獲配發 股份/基金單位數目 10,000	number(s) 身份證明 文件號碼 P984390A R0222037 R038621 R0441979 R0764395 R0851182 R0982368 R1014187 R1284559 R1577750 R1777474 R2225491 R229177A R3039578 R3115517 R3418072 R3405858 R4429922 R4496255 R4831631 R4907948 R5289660 R5780720 R617789 R6212211 R6242922 R4496255 R4831631 R4907948 R5289660 R5780720 R617789 R6212211 R6270742 R6749592 R6760065 R7729048 R398649 R8466733 R8826020 R9582362 V0089583 V010761 V0115703 V0209953	allotted 獲配發 股份/基金單位數目 10,000 10,
IS9186825 IS9227951 IS9237629 IS9250020 IS9263409 IS928353 IS9319591 IS9331908 IS9400547 IS9468611 IS9670098 IS9706998 IS9748721 IS9769276 IS9783933 IS9827472 IS9893327 K0057320 K0438650 K0515701 K0688207 K074056A K0882070 K0933856 K0943525 K1128787	10,000 10,000	K5629659 K5809681 K6137296 K6165656 K6290949 K6299520 K6461549 K6957641 K731503 K7440944 K7563973 K7593848 K7790112 K8147604 K8216355 K8399654 K8455465 K8509786 K8566410 K8592144 K8830029 K892617 K9023100 K9121668 K9163247 K9200789	10,000 10,000	P1525933 P1735997 P2021815 P2038335 P2326942 P2379507 P268580 P3863275 P4160596 P4631327 P4755239 P5250726 P5510191 P5641776 P5728480 P6135203 P6236042 P6432607 P7027331 P7472408 P7844372 P7906661 P8444262 P8523065 P9190256 P9201568	10,000 10,000	V022572A V0293261 V0396109 V0492973 V0506095 V0552534 V072808A V0781460 V093450A V0998796 V1034111 V1087533 V1312782 V1312782 V1312790 V1363751 W45072064 W5479161 W57022630 W65190967 W69654222 W74813203 W83971165 W93465784 Y0069424 Y0109590 Y0128633	10,000 10,000

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares/Units	document	Shares/Units	document	Shares/Units	document	Shares/Units
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
		. ,		. ,		()	
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目	文件號碼	股份/基金單位數目
						XIT WUNG	
Y0249953	10,000	Z3844200	10,000	Z9235966	10,000		
Y0264669	10,000	Z3872700	10,000	Z9248499	10,000		
Y0362431	10,000	Z3915345	10,000	Z9444115	10,000		
Y0509602	10,000	Z3919529	10,000	Z9466623	10,000		
Y0796954	10,000	Z3957188	10,000	Z9537571	10,000		
Y0827736	10,000	Z3994717	10,000	Z9821504	10,000		
Y1014836	10,000	Z400338	10,000	Z986067	10,000		
Y1037933	10,000	Z4030940	10,000	200000			
Y1229034	10,000	Z410037	10,000				
Y1431917	10,000	Z4142714	10,000				
Y1550495	10,000	Z4197365	10,000				
Y1550509	10,000	Z4232586	10,000				
Y1869904	10,000	Z4672039	10,000				
Y2083858	10,000	Z4072039 Z4738412					
			10,000				
Y2232306	10,000	Z4767757	10,000				
Y2236859	10,000	Z4840934	10,000				
Y2244207	10,000	Z5130388	10,000				
Y2558058	10,000	Z5166870	10,000				
Y2584644	10,000	Z5226091	10,000				
Y3484651	10,000	Z5227713	10,000				
Y352999A	10,000	Z5280401	10,000				
Y4348069	10,000	Z5365725	10,000				
Y4516581	10,000	Z536768A	10,000				
Y5366915	10,000	Z5412650	10,000				
Y5973870	10,000	Z5443564	10,000				
Y6178152	10,000	Z5535930	10,000				
Y6657751	10,000	Z5562660	10,000				
Z0127494	20,000	Z615325A	10,000				
Z050932A	10,000	Z6181733	10,000				
Z0719790	10,000	Z6188088	10,000				
Z0879534	10,000	Z6327134	10,000				
Z0942449	10,000	Z6533060	10,000				
Z097278A	10,000	Z6559906	10,000				
Z0990052	10,000	Z6657568	10,000				
Z0990338	10,000	Z6715177	10,000				
Z1029097	10,000	Z6822879	10,000				
Z1609549	10,000	Z6860703	10,000				
Z1638867	10,000	Z7049839	10,000				
Z1639391	10,000	Z7058684	10,000				
Z1640047	10,000	Z7059729	10,000				
Z1669541	10,000	Z7077557	10,000				
Z1721780	10,000	Z7263571	10,000				
Z1737628	10,000	Z7363398	10,000				
Z1762371	10,000	Z7434120	10,000				
Z1833813	10,000	Z7464062	10,000				
Z1926048	10,000	Z750711A	10,000				
Z2183383	10,000	Z7508949	10,000				
Z219900A	10,000	Z7582170	10,000				
Z229696A	10,000	Z7608404	10,000				
Z258244	10,000	Z7610638					
Z2675391	10,000	Z7660708	10,000 10,000				
Z2834449	10,000	Z7936495	10,000				
Z2945283	10,000	Z7941510	10,000				
Z3050182	10,000	Z8087866	10,000				
Z3099610	10,000	Z8176125	10,000				
Z3149871	10,000	Z8210137	10,000				
Z317899	10,000	Z8261270	10,000				
Z3195431	10,000	Z8290238	10,000				
Z326736A	10,000	Z881363A	10,000				
Z3329640	10,000	Z8882070	10,000				
Z335470A	10,000	Z904088A	10,000				
Z3578144 Z3670393	10,000 10,000	Z9110322 Z9132326	10,000 10,000				
7.30/0.39.3	10 000	/913/3/b	10 000				

10,000

10,000

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DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 14 November 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as instructed by the applicants in the relevant **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 November 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants and in respect of successful applications for the difference between the Offer Price and the price paid on application using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 November 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 November 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 November 2017, provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated as described in the subsection headed "Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that, immediately after completion of the Share Offer and the Capitalisation Issue, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8400.

By order of the Board Asia Pioneer Entertainment Holdings Limited Huie, Allen Tat Yan Chairman

Hong Kong, 14 November 2017

As at the date of this announcement, the Board comprises Mr. Huie Allen Tat Yan and Mr. Ng Man Ho Herman as executive Directors, Mr. Choi Kwok Wai, Mr. Ma Chi Seng and Mr. Ho Kevin King Lun as independent non-executive Directors.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.apemacau.com.