Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the "Prospectus") of Asia Pioneer Entertainment Holdings Limited (the "Company") dated 31 October 2017.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) may in their sole and absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the subsection headed "Underwriting - Underwriting arrangements and expenses - Public Offer - Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

## Asia Pioneer Entertainment Holdings Limited <br> 亞洲先鋒娛樂控股有限公司 <br> （incorporated in the Cayman Islands with limited liability）

# LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER <br> Number of Offer Shares ：250，000，000 Shares <br> Number of Public Offer Shares ：25，000，000 Shares <br> Number of Placing Shares ：225，000，000 Shares <br> Offer Price ：HK $\$ 0.28$ per Offer Share，exclusive of brokerage of $1 \%$ ，SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $\mathbf{0 . 0 0 5 \%}$ <br> Nominal Value ：HK\＄0．01 each <br> Stock Code ： 8400 

Sole Sponsor

Joint Bookrunners and Joint Lead Managers

Co－Manager


## SUMMARY

## Offer Price and Net Proceeds

- The Offer Price has been determined at HK $\$ 0.28$ per Offer Share (exclusive of brokerage of $1 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ).
- Based on the Offer Price of $\mathrm{HK} \$ 0.28$ per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other estimated expenses in connection with the Share Offer, are estimated to be approximately $\mathrm{HK} \$ 41.2$ million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Statement of business objectives and use of proceeds" in the Prospectus.


## Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 6,040 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS for a total of $347,540,000$ Public Offer Shares, representing approximately 13.90 times of the total number of $25,000,000$ Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation of the Offer Shares as described in the subsection headed "Structure and conditions of the Share Offer - The Public Offer - Reallocation" in the Prospectus has not been applied. The final number of the Public Offer Shares is $25,000,000$, representing $10 \%$ of the total number of the Offer Shares available under the Share Offer.


## Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 2.29 times of the total number of $225,000,000$ Offer Shares initially available under the Placing. The final number of Placing Shares allocated to 236 placees under the Placing is $225,000,000$ Offer Shares, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer.
- The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders (as defined under the GEM Listing Rules), significant shareholders or existing shareholders of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Underwriters or their respective associates and connected clients of the lead brokers or of any distributor (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least $25 \%$ of the enlarged issued share capital of the Company, and not more than $50 \%$ of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.


## Offer Size Adjustment Option

- In connection with the Share Offer, the Company may grant the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) with its prior consent on or before 14 November 2017 under the Placing Underwriting Agreement to require the Company to issue up to an additional $37,500,000$ Shares, representing $15 \%$ of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Offer Size Adjustment Option has not been granted and exercised by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.


## Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under WHITE or YELLOW Application Forms or through giving electronic application instructions to HKSCC via CCASS which include the Hong Kong identity card/passport/ Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
- in the announcement to be posted on the Company's website at www.apemacau.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 14 November 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24 -hour basis from 9:00 a.m. on Tuesday, 14 November 2017 to 12:00 midnight on Tuesday, 21 November 2017;
- by telephone enquiry line by calling 21531688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 November 2017 to Tuesday, 21 November 2017 (excluding Saturday, Sunday and Hong Kong public holidays); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 November 2017 to Wednesday, 15 November 2017 at all the receiving bank's designated branches and sub-branches, as set out in the paragraph headed "Results of allocations" below in this announcement.


## Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for $1,000,000$ Public Offer Shares or more on WHITE Application Forms are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using WHITE Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 14 November 2017.
- Applicants using YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant YELLOW Application Forms or any designated CCASS Participant giving electronic application instructions on their behalf on Tuesday, 14 November 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on YELLOW Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 November 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a YELLOW Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.
- Applicants using WHITE or YELLOW Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants and in respect of successful applications for the difference between the Offer Price and the price paid on application using WHITE or YELLOW Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 November 2017.
- Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 November 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 November 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated as described in the subsection headed "Underwriting - Underwriting arrangements and expenses - Public Offer - Grounds for termination" in the Prospectus.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.


## Commencement of Dealings

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8400 .
- Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.


## OFFER PRICE

The Offer Price has been determined at HK\$0.28 per Offer Share (exclusive of brokerage of $1 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of 0.005\%).

## NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK $\$ 0.28$ per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other estimated expenses in connection with the Share Offer, are estimated to be approximately HK $\$ 41.2$ million. The Company intends to apply such net proceeds as follows:
(a) approximately HK $\$ 17.8$ million, representing approximately $43.2 \%$ of the estimated net proceeds from the Share Offer, will be used as upfront deposits for manufacturers to provide more trial products;
(b) approximately $\mathrm{HK} \$ 7.1$ million, representing approximately $17.2 \%$ of the estimated net proceeds from the Share Offer, will be used for procuring Electronic Gaming Equipment for lease to casino operators in Macau;
(c) approximately $\mathrm{HK} \$ 5.3$ million, representing approximately $12.9 \%$ of the estimated net proceeds from the Share Offer, will be used for procuring and refurbishment of used Electronic Gaming Equipment for resale in Macau to customers whom the Company expects will have South East Asia as their end market;
(d) approximately HK $\$ 6.9$ million, representing approximately $16.7 \%$ of the estimated net proceeds from the Share Offer, will be used for enhancing the Group's market recognition in Macau and South East Asia, identifying more manufacturers of Electronic Gaming Equipment and strengthening the Group's in-house capability to provide repair services. To this end, the Company intends to expand its sales and marketing and technical team by hiring 17 additional staff;
(e) approximately HK $\$ 0.3$ million, representing approximately $0.7 \%$ of the estimated net proceeds from the Share Offer, will be used for relocation of the Group's office premises in order to integrate the Group's offices, technical workshop for repair and maintenance, and warehouse for storage into a larger usable area;
approximately HK $\$ 2.7$ million, representing approximately $6.6 \%$ of the estimated net proceeds from the Share Offer, will be used for purchase of tools and equipment and new ERP system to enhance the Company's operating efficiency; and
(g) approximately HK\$1.1 million, representing approximately $2.7 \%$ of the estimated net proceeds from the Share Offer, will be used for general working capital of the Group.

Please refer to the section headed "Statement of business objectives and use of proceeds" in the Prospectus for further details.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Friday, 3 November 2017, a total of 6,040 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS for a total of $347,540,000$ Public Offer Shares, representing approximately 13.90 times of the total number of $25,000,000$ Public Offer Shares initially available for subscription under the Public Offer.

Two multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. One application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application for more than $100 \%$ of the Public Offer Shares initially available under the Public Offer, i.e. more than $25,000,000$ Public Offer Shares (representing $10 \%$ of the total number of the Offer Shares available under the Share Offer), has been identified.

The Offer Shares initially offered under the Public Offer have been significantly over-subscribed by approximately 13.90 times. Accordingly, the reallocation of the Offer Shares as described in the subsection headed "Structure and conditions of the Share Offer - The Public Offer - Reallocation" in the Prospectus has not been applied. The final number of the Public Offer Shares is 25,000,000, representing $10 \%$ of the total number of the Offer Shares available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph "Basis of allocation under the Public Offer" below.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the subsection headed "Structure and conditions of the Share Offer - Conditions of the Share Offer" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and by electronic application instructions to HKSCC will be conditionally allotted on the basis set out below:
\(\left.$$
\begin{array}{rrrr}\begin{array}{r}\text { Number of } \\
\text { Shares } \\
\text { applied for }\end{array} & \begin{array}{r}\text { Number } \\
\text { of valid } \\
\text { applications }\end{array} & \text { Basis of allocation/ballot } & \begin{array}{r}\text { Approximate } \\
\text { percentage } \\
\text { allotted of the } \\
\text { total number of }\end{array}
$$ <br>

Shares applied for\end{array}\right]\)|  |
| :--- |
| 10,000 |

Based on the above allocation, a total of $25,000,000$ Shares will be conditionally allotted under the Public Offer.

## LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER THE PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 2.29 times of the total number of $225,000,000$ Offer Shares initially available under the Placing. The final number of Placing Shares allocated to placees under the Placing is $225,000,000$ Offer Shares, representing $90 \%$ of the total number of the Offer Shares initially available under the Share Offer.

Pursuant to the Placing, a total of $225,000,000$ Placing Shares have been conditionally allocated to a total of 236 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

|  | Aggregate number of Placing Shares allocated | Approximate percentage of the total number of Placing Shares allocated under the Placing | Approximate percentage of the total number of Offer Shares under the Share Offer | Approximate percentage of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue |
| :---: | :---: | :---: | :---: | :---: |
| Top placee | 10,300,000 | 4.58 | 4.12 | 1.03 |
| Top 5 placees | 42,250,000 | 18.78 | 16.9 | 4.23 |
| Top 10 placees | 71,450,000 | 31.76 | 28.58 | 7.15 |
| Top 25 placees | 135,330,000 | 60.15 | 54.13 | 13.53 |
| Number of Placing Shares allocated |  |  |  | Number of placees |
| 10,000 to 50,000 |  |  |  | 65 |
| 50,001 to 100,000 |  |  |  | 39 |
| 100,001 to 500,000 |  |  |  | 69 |
| 500,001 to 1,000,000 |  |  |  | 8 |
| 1,000,001 to 2,000,000 |  |  |  | 16 |
| 2,000,001 to 5,000,000 |  |  |  | 25 |
| 5,000,001 and above |  |  |  | 14 |
| Total |  |  |  | 236 |

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders (as defined under the GEM Listing Rules), significant shareholders or existing shareholders of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees
is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Underwriters or their respective associates and connected clients of the lead brokers or of any distributor (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than $10 \%$ of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors also confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

## OFFER SIZE ADJUSTMENT OPTION

In connection with the Share Offer, the Company may grant the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) with its prior consent on or before 14 November 2017 under the Placing Underwriting Agreement to require the Company to issue up to an additional 37,500,000 Shares, representing $15 \%$ of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Offer Size Adjustment Option has not been granted and exercised by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

## RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under WHITE or YELLOW Application Forms or through giving electronic application instructions to HKSCC via CCASS which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at www.apemacau.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 14 November 2017;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 14 November 2017 to 12:00 midnight on Tuesday, 21 November 2017;
- by telephone enquiry line by calling 21531688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 14 November 2017 to Tuesday, 21 November 2017 (excluding Saturday, Sunday and Hong Kong public holidays); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 14 November 2017 to Wednesday, 15 November 2017 at the receiving bank's designated branches and sub-branches at the addresses set out below:

| District | Branch | Address |
| :---: | :---: | :---: |
| Hong Kong Island | Main branch | 10 Des Voeux Road Central, Central |
|  | Shaukiwan Branch | G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau KeiWan |
| Kowloon | Kwun Tong Branch | 7 Hong Ning Road, Kwun Ton |
|  | Mei Foo Sun Chuen Branch | Shop N57, G/F, Mount Sterling Mall, Mei Foo |
| Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. |  |  |
| Applicants applying through a broker or custodian by giving electronic application instructions on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian. |  |  |
| Applicants applying as a CCASS Investor Participant on YELLOW Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before |  |  |
| Nominees. Applic | lying as a CCASS Investor | rticipant on a YELLOW Application |
| Form may also check their new account balances via the CCASS Phone System and the CCASS |  |  |
| Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. |  |  |

## Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or eWhite Form and the number of Public Offer Shares／Units conditionally allotted to them．
Applicants who have not provided their identification document numbers are not shown．

## 以白色申請表格或 $e$ 白表提出申堧的配發結果

以下爲使用白色申請表格或e白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有侼件配發的公開發售股份／基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不曾顯示。

| Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份／基金單位數目 | 交件號碼 | 股份／基金單位數目 | 交件號碼 | 股份／基金單位數目 | 交件號碼 | 股份／基金單位數目 |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| 61009956 | 10，000 |  |  |  |  |  |  |
| A1406992 | 10，000 |  |  |  |  |  |  |
| D027067A | 10，000 |  |  |  |  |  |  |
| D3996639 | 10，000 |  |  |  |  |  |  |
| D4487053 | 10，000 |  |  |  |  |  |  |
| D6351221 | 10，000 |  |  |  |  |  |  |
| D7014377 | 10，000 |  |  |  |  |  |  |
| E1514583 | 10，000 |  |  |  |  |  |  |
| E4359414 | 10，000 |  |  |  |  |  |  |
| E8277013 | 10，000 |  |  |  |  |  |  |
| E9270403 | 10，000 |  |  |  |  |  |  |
| E9522461 | 10，000 |  |  |  |  |  |  |
| K2536692 | 10，000 |  |  |  |  |  |  |
| P3114523 | 10，000 |  |  |  |  |  |  |
| Z4570953 | 10，000 |  |  |  |  |  |  |

## Results of applications made by YELLOW Application Forms（through designated CCASS Clearing／Custodian Participants）

The following are the identification document numbers（where supplied）of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing／Custodian Participants and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以黃色申請表格提出申鬲的配發結果（透過指定中央結算系統結算／話管高參與者）
以下爲使用黃色申請表格透過指定中央結算系統結算／託管高参與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有僷件配發的公開發售股份／基金單位數目。如申淸人未有提供身份證明文件號碼，其結果特不曾顯示。

| Identification document number（s） | No．of Shares／Units allotted | Identification <br> document <br> number（s） | No．of Shares／Units allotted | Identification document number（s） | No．of Shares／Units allotted | Identification documen number（s） | Shares／Units allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獲配發 | 身份䛠明 | 獲配發 | 身份證明 |  | 身份證明 | 獲配發 |
| 交件號碼 | 股份／基金單位數目 | 交件號碼 | 股份基金單位數目 | 交件號碼 | 股份／基金單位數目 | 文件號碼 | 股份／基金單位數目 |
| A381365A | 10，000 |  |  |  |  |  |  |
| A5076474 | 10，000 |  |  |  |  |  |  |
| B1638756 | 10，000 |  |  |  |  |  |  |
| D0182932 | 10，000 |  |  |  |  |  |  |
| D0325202 | 10，000 |  |  |  |  |  |  |
| D1330943 | 10，000 |  |  |  |  |  |  |
| D252637A | 10，000 |  |  |  |  |  |  |
| D2727138 | 10，000 |  |  |  |  |  |  |
| D3321828 | 10，000 |  |  |  |  |  |  |
| D4899637 | 10，000 |  |  |  |  |  |  |
| D4927223 | 10，000 |  |  |  |  |  |  |
| E3111702 | 10，000 |  |  |  |  |  |  |
| E4746019 | 10，000 |  |  |  |  |  |  |
| E483869A | 10，000 |  |  |  |  |  |  |
| E5443397 | 10，000 |  |  |  |  |  |  |
| E8026983 | 10，000 |  |  |  |  |  |  |
| G5226804 | 10，000 |  |  |  |  |  |  |
| G6311643 | 10，000 |  |  |  |  |  |  |
| G668330A | 10，000 |  |  |  |  |  |  |
| G6885488 | 10，000 |  |  |  |  |  |  |
| K1708295 | 10，000 |  |  |  |  |  |  |
| P4800374 | 10，000 |  |  |  |  |  |  |
| Y0664861 | 10，000 |  |  |  |  |  |  |
| Y154505A | 10，000 |  |  |  |  |  |  |
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| Z2450527 | 10，000 |  |  |  |  |  |  |
| z5258562 | 10，000 |  |  |  |  |  |  |

Results of applications made by giving electronic application instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification
document
number（s）

## No．of Shares／Units allotted

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文件號碼

0002531
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0003399 0004931 0005812 001087688 001121538 0011857 001203522 0012699 002050012 002080821 002150224 002180015 002200039 003011787 003062027 003085819 003131820 003210221 003300710 004100429 004152441 005040461 005104825 005190473 005210813 005232261 005282014 005283120 005291021 005299041 006073 006086169 006148511 00618502X 006294338 006301529 007080047 007100927 007237530 007260043 007302726 008041243 008055777 008242014 00824452X 008250036 008923000 009105500 009122129 009207926 009274028 009286921
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Results of applications made by giving electronic application instructions to HKSCC via CCASS
The following are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares／Units conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

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Identification
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文件號碼 212110322
212112018
212132226 212230021 21227286X 22068119 223196064 223426826 224360776 226127793 227176427 229284807 232288100 232360628 246167555 254270762 254598345 254865546 264582578 267226991 290133S 290193432 291474C 291512C 292407C 292551C 292675C 293117C 293542C 296238C 296368C 301100065 301170024 301173137 301207216 302051427 302140042 302170011 30304472X 30315122X 303160035 303210035 303210379 303221225 303291227 303291742 304011045 304050061 304061721 304064234 304102019 30418003X
30428196X
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| 10，000 | 410266725 | 10，000 |
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| 10，000 | 410270016 | 10，000 |
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Results of applications made by giving electronic application instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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文件號碼 44078319 44078319 44078319 44078319 44080319 44098119 44122219 44122419 44142719 44150119 44190019 44252219 44282219 44522419 44522419 44522419 44522419 44522419 44522419 44522419 44522419 44528119 501090417 501091218 501113823
$50124361 X$ 501270915 502111013 50219120X 502193017 502200692 502206968 502280016 503140216 503251602 503310854 504020010 504160324 504202023 504231013 506012826 506127429 506160516 506171227 506193213 506227725 506283432 507070029 507110828 507115714 508150631 508234420 509030011
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股份／基金單位數目
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| 10，000 | 608170505 | 10，000 | 706142726 | 10，000 |
| 10，000 | 60819032X | 10，000 | 706210425 | 10，000 |
| 10，000 | 609055789 | 10，000 | 706270016 | 10，000 |
| 10，000 | 60907382X | 10，000 | 70627393X | 10，000 |
| 10，000 | 609090229 | 10，000 | 707035417 | 10，000 |
| 10，000 | 609091533 | 10，000 | 707121211 | 10，000 |
| 10，000 | 609140568 | 10，000 | 708061163 | 10，000 |
| 10，000 | 609141023 | 10，000 | 708101826 | 10，000 |
| 10，000 | 609196623 | 10，000 | 708110040 | 10，000 |
| 10，000 | 609203820 | 10，000 | 708130618 | 10，000 |
| 10，000 | 60921001X | 10，000 | 70815302X | 10，000 |
| 10，000 | 609244723 | 10，000 | 70817233X | 10，000 |
| 10，000 | 609251832 | 10，000 | 708202922 | 10，000 |
| 10，000 | 610047729 | 10，000 | 708222155 | 10，000 |
| 10，000 | 610061711 | 10，000 | 709010046 | 10，000 |
| 10，000 | 610072328 | 10，000 | 709011527 | 10，000 |
| 10，000 | 61008088X | 10，000 | 709030063 | 10，000 |
| 10，000 | 610092525 | 10，000 | 709061533 | 10，000 |
| 10，000 | 610116754 | 10，000 | 709070026 | 10，000 |
| 10，000 | 610135710 | 10，000 | 709101610 | 10，000 |
| 10，000 | 610200016 | 10，000 | 709190651 | 10，000 |
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| 10，000 | 680728711 | 10，000 | 711235415 | 10，000 |
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| 10，000 | 70314364X | 10，000 | 712304325 | 10，000 |
| 10，000 | 703242968 | 10，000 | 750628174 | 10，000 |
| 10，000 | 703254301 | 10，000 | 760605171 | 10，000 |
| 10，000 | 70328251X | 10，000 | 771016524 | 10，000 |
| 10，000 | 704110825 | 10，000 | 774722094 | 10，000 |
| 10，000 | 704114061 | 10，000 | 777001751 | 10，000 |
| 10，000 | 704150428 | 10，000 | 800318C | 10，000 |
| 10，000 | 704220026 | 10，000 | 800327C | 10，000 |
| 10，000 | 704240022 | 10，000 | 800730C | 10，000 |
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| 10，000 | 705100569 | 10，000 | 800764C | 10，000 |
| 10，000 | 705132319 | 10，000 | 801050015 | 10，000 |
| 10，000 | 705150028 | 10，000 | 801071040 | 10，000 |
| 10，000 | 705182022 | 10，000 | 801102024 | 10，000 |
| 10，000 | 705183071 | 10，000 | 801102566 | 10，000 |
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| 10，000 | 705313028 | 10，000 | 801129C | 10，000 |
| 10，000 | 706018764 | 10，000 | 801130C | 10，000 |

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number（s）
身份證明
No．of
Shares／Units
allotted allotted

獲配發
交件號碼
80116002X 80117223X 801192526 801240031 802011915 802022757 802084234 802167C 802281474 803101716 803232887 803290429 804030766 804040943 804052412 804139003 804221732 805180683 806117823 806153102 806200823 806272019 806290036 807011724 807030011 807041963 807055170 807063428 807151593 807176066 807276137 807281959 808114538 808171734 80826481X 808280147 809024910 809080512 809121643 809211734 809250814 809280088 809307805 810011514 810096724 81016262X 810252113 81026702X 81109462X 811136483 811140033 811153523 811210982 811251212 811295350 812020561 812035266 812080028

股份／基金單位數目
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No．of Shares／Units allotted

身份證明
交件號碼
812101245
812140010
$\begin{array}{ll}812140010 & 10,000 \\ 812142411 & 10,000\end{array}$
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| :--- | :--- | :--- | :--- | :--- |
| 10,000 | 911072646 | 10,000 | D3201601 | 10,000 |
| 10,000 | 911097565 | 10,000 | D3250211 | 10,000 |
| 10,000 |  |  |  |  | $\begin{array}{lllll}10,000 & 911097565 & 10,000 & \text { D345383A } & 10,000 \\ 10,000 & 911121414 & 10,000 & \text { D3528686 } & 10,000\end{array}$ $\begin{array}{lllll}10,000 & 911196628 & 10,000 & \text { D357033A } & 10,000 \\ 10,000 & 911210969 & 10,000 & \text { D3840744 } & 10,000\end{array}$ $\begin{array}{lllll}10,000 & 911210969 & 10,000 & \text { D3840344 } & 10,000 \\ 10,000 & 911270018 & 10,000 & \text { D3851037 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & 912126638 & 10,000 & \text { D4159617 }\end{array}$ $\begin{array}{lllll}10,000 & 912163048 & 10,000 & \text { D4230591 } & 10,000 \\ 10,000 & 912205511 & 10,000 & \text { D453647A } & 10,000\end{array}$ $\begin{array}{lllll}10,000 & 912205511 & 10,000 & \text { D453647A } & 10,000 \\ 10,000 & 912220020 & 10,000 & \text { D5172447 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & 912245020 & 10,000 & \text { D5308993 }\end{array}$ $\begin{array}{lllll}10,000 & 912274382 & 10,000 & \text { D5343357 } & 10,000 \\ 10,000 & 926600719 & 10,000 & \text { D5571414 } & 10,000\end{array}$ $\begin{array}{lllll}10,000 & 926600719 & 10,000 & \text { D5571414 } & 10,000 \\ 10,000 & \text { A1811544 } & 10,000 & \text { D5676674 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { A22252637 } & 10,000 & \text { D5842078 }\end{array}$ $\begin{array}{lllll}10,000 & \text { A7114985 } & 10,000 & \text { D6342060 } & 10,000 \\ 10,000 & \text { A7806607 } & 10,000 & \text { D6469273 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { A831421A } & 10,000 & \text { D64659331 }\end{array}$ $\begin{array}{llll}10,000 & \text { A8769691 } & 10,000 & \text { D6783644 }\end{array}$ $\begin{array}{llll}10,000 & \text { A887181A } & 10,000 & \text { D8024767 }\end{array}$ $\begin{array}{lllll}10,000 & \text { A8932010 } & 10,000 & \text { D8058440 } & 10,000 \\ 10,000 & \text { B1465886 } & 10,000 & \text { D840652A } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { B340972A } & 10,000 & \text { D8407860 }\end{array}$ $\begin{array}{lllll}10,000 & \text { B3425679 } & 10,000 & \text { D8572306 } & 10,000 \\ 10,000 & \text { B7328929 } & 10,000 & \text { E12162495 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { B7583775 } & 10,000 & \text { E22142087 }\end{array}$ $\begin{array}{llll}10,000 & \text { C15947523 } & 10,000 & \text { E22434353 }\end{array}$ $\begin{array}{lllll}10,000 & \text { C2192045 } & 10,000 & \text { E2707709 } & 10,000 \\ 10,000 & \text { C2306903 } & 10,000 & \text { E28912982 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { C2363885 10，000 }\end{array}$ $\begin{array}{lllll}10,000 & \text { C24989681 } & 10,000 & \text { E30088362 } & 10,000 \\ 10,000 & \text { C2695128 } & 10,000 & \text { E31350996 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { C2695128 } & 10,000 & \text { E31350996 }\end{array}$ 10,000 C2781520 10，000 E3668669 10，000 $\begin{array}{llll}10,000 & \text { C2857799 } & 10,000 & \text { E3800168 }\end{array} 10,000$ $\begin{array}{lllll}10,000 & \text { C3066175 } & 10,000 & \text { E38668185 } & 10,000 \\ 10,000 & \text { C3107181 } & 10,000 & \text { E3959442 } & 10,000\end{array}$ $\begin{array}{llll}10,000 & \text { C317181 } & 10,000 & \text { E3959442 }\end{array}$ $\begin{array}{llll}10,000 & \text { C38803988 } & 10,000 & \text { E4112877 }\end{array}$ $\begin{array}{llll}10,000 & \text { C4561323 } & 10,000 & \text { E452539A }\end{array}$ $\begin{array}{lllll}10,000 & \text { C478103A } & 10,000 & \text { E4766532 } & 10,000 \\ 10,000 & \text { C511926 } & 10,000 & \text { E5076823 } & 10,000\end{array}$ 10,000 C5289295 10，000 E5294758 10，000 $\begin{array}{llll}10,000 & \text { C5296933 } & 10,000 & \text { E5763065 }\end{array}$ 10，000 C5391650 10，000 E5969194 10，000 $\begin{array}{llll}10,000 & \text { C5398531 } & 10,000 & \text { E6041934 }\end{array}$ $\begin{array}{lllll}10,000 & \text { C5429801 } & 10,000 & \text { E6071302 } & 10,000 \\ 10,000 & \text { C5738030 } & 10,000 & \text { E6308825 }\end{array}$ 10，000 C5738030 10，000 E6308825 10，000 $\begin{array}{llll}10,000 & \text { C582857 } & 10,000 & \text { E6371918 }\end{array} 10,000$ 10,000 C5999748 10，000 E6766394 10，000 10,000 C6039934 10，000 E6828489 10，000 10,000 C645169A 10，000 E6872038 10，000 $\begin{array}{llll}10,000 & \text { C6553581 10，000 }\end{array}$ $\begin{array}{lllll}10,000 & \text { C6558567 } & 10,000 & \text { E706072A } & 10,000 \\ 10,000 & 10,000 & \text { E71185239 }\end{array}$ $\begin{array}{llll}10,000 \text { D030969A } & 10,000 & \text { E71185239 } & 10,000 \\ 10,000 & 10,000 & \text { E720926A } & 10,000\end{array}$ 10,000 D0618536 10，000 E720926A 10，000 $\begin{array}{llll}10,000 & \text { D102382 } & 10,000 & \text { E7411948 }\end{array}$

Results of applications made by giving electronic application instructions to HKSCC via CCASS
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Identification
document
number（s）
身份證明
交件號碼

文件號碼
E7517193
E7992088
E8246444 E8639853 E8887423 E9023694 E9139633 E9459794 F22307815
No．of
Shares／Units
allotted
Identification
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number（s）

## No．of Shares／Units allotted

No．of
Shares／Units
allotted
Identification
document
number（s）

No．of Shares／Units allotted
number（s）
身份證明
股份／基金單位數目
10，000
文件號碼 10,000
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IS1333909
10，000 IS1408468
10，000 IS1607006
$\begin{array}{ll}\text { 10，000 } & \text { IS1679311 } \\ 20,000 & \text { IS1834041 }\end{array}$
10，000 IS1846400
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10,000 IS2123875 10，000
10，000 IS2139997
10,000 IS2162263 10，000
10，000 IS2202346
10,000 IS2277839 10，000
10，000
10，000
IS2351466
10，000 IS2375415
10，000 IS2392357
$\begin{array}{ll}\text { 10，000 } & \text { IS2413968 } \\ \text { 10，000 } & \text { IS2420867 }\end{array}$
10，000 IS2421257
10，000 IS2543376
10,000 IS2543376 10,000 IS4796384
10,000 IS2575274 10，000 IS4825001
$\begin{array}{llll}10,000 & \text { IS2585268 } & 10,000 & \text { IS4852649 } \\ 10,000 & \text { IS2652605 } & 10,000 & \text { IS4890452 }\end{array}$
10,000 IS2675419 10，000 IS4898207
10，000 IS2697859
Identification
document
number（s）
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股份／基金單位數目

| 10,000 | IS4954142 | 10,000 |
| :--- | ---: | ---: |
| 10,000 | IS5005859 | 10,000 |
| 10,000 | IS5082793 | 10,000 |
| 10,000 | IS5085622 | 10,000 |
| 10,000 | IS5247529 | 10,000 |
| 10,000 | IS5269184 | 10,000 |
| 10,000 | IS5312624 | 10,000 |
| 10,000 | IS5315183 | 10,000 |
| 10,000 | IS5362524 | 10,000 |
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| 10,000 | IS5370378 | 10,000 |
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| 10,000 | IS6281078 | 10,000 |
| 10,000 | IS6346364 | 10,000 |
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| 10,000 | IS6569396 | 10,000 |
| 10,000 | IS6592003 | 10,000 |
| 10,000 | IS6601192 | 10,000 |
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| 10,000 | IS6739655 | 10,000 |
| 10,000 | IS6796398 | 10,000 |
| 10,000 | IS6845116 | 10,000 |
| 10,000 | IS6867715 | 10,000 |
| 10,000 | IS6872107 | 10,000 |
| 10,000 | IS6896176 | 10,000 |
| 10,000 | IS6905544 | 10,000 |
| 10,000 | IS6916606 | 10,000 |
| 10,000 | IS571654 | 10,000 |
| 10,000 | IS6953846 | IS7166927 |

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Identification
document
number（s）
身份證明

交件號碼 IS7272155
IS7313536
IS7364638 IS7373380 IS7524459 IS7549736 IS7601060 IS7845489 IS7857497 IS7872916 IS7873636 IS7884393 IS7919585 IS7984429 IS8210370 IS8212946 IS8215361 IS8240749 IS8264342 IS8343873 IS8391648 IS8444248 IS8501240 IS8512782 IS8572606 IS8626253 IS8909459 IS8938127 IS8998178 IS9082185 IS9119628 IS9137109 IS9227951 IS9237629 IS9250020 IS9283353 IS9319591 IS9331908 IS9468611 IS9670098 IS9706998 IS9748721 S9769276 IS9827472 IS9893327 K0438650 K0515701 K0688207 K074056A K0882070 K0933856 K0943525 K1128787
No．of
Shares／Units
allotted
Identification
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No．of
Shares／Units
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Identification
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No．of Shares／Units allotted

股份／基金單位數目
10,000 10,000
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10,000 10，000 10,000
10,000 10，000 10，000 K193489 9 10，000 K2256800 $\begin{array}{ll}10,000 & \text { K2553066 } \\ 10,000 & \text { K2588420 }\end{array}$ 10，000 K2651726 10,000 K2703742 10，000 M09892194 $\begin{array}{ll}10,000 & \text { K273688 } \\ 10,000 & \text { K297049A } \\ 10,000 & \text { K3127664 }\end{array}$ $\begin{array}{lll}10,000 & \text { K3127664 } & 10,000 \\ 10,000\end{array}$ $\begin{array}{lll}10,000 & \text { K3280721 } & 10,000 \\ 10,000 & \text { K3600742 } & 10,000\end{array}$ $\begin{array}{lll}10,000 & \text { K3600742 } & 10,000 \\ 10,000 & \text { K3655032 } & 10,000\end{array}$ 10，000 10，000 $\begin{array}{ll}\text { K379461A }\end{array}$ $\begin{array}{ll}10,000 & \text { K3856143 } \\ 10,000 & \text { K4042972 }\end{array}$ $\begin{array}{ll}10,000 & \text { K415665A } \\ 10,000 & \text { K4301331 }\end{array}$ 10，000 10，000 10，000 10,000
10,000 10,000
10,000 10，000 10，000 10，000 K5374383 $\begin{array}{lr}10,000 \text { K5629659 } & 10,000 \\ & 10,000\end{array}$ 10，000 K5809681 $\begin{array}{ll}10,000 & \text { K6137296 } \\ \text { 10，000 } & \text { K6165656 }\end{array}$ 10，000 K6290949 $\begin{array}{ll}10,000 & \text { K6299520 } \\ 10,000 & \text { K6461549 }\end{array}$ 10，000 K6957641 10，000 P268580 $\begin{array}{ll}10,000 & \text { P3863275 } \\ 10,000 & \text { P4160596 }\end{array}$ 10，000 $\quad \mathrm{P} 4631327$ 10，000 P4755239 10，000 P5250726 10，000 P5510191 10，000 P5641776 10，000 P5728480 $\begin{array}{ll}10,000 & \text { P6135203 } \\ 10,000 & \text { P6236042 }\end{array}$ $\begin{array}{ll}10,000 & \text { P6236042 } \\ \text { 10，000 } & \text { P6432607 }\end{array}$ 10，000 P7472408 10，000 P7844372 10，000 P7906661 10，000 P8444262 10，000 P8523065 $\begin{array}{ll}10,000 & \text { P9190256 } \\ 10,000 & \text { P9201568 }\end{array}$

身份證明 $\begin{array}{llll}10,000 & \text { P7027331 } & 10,000 & \text { W57022630 }\end{array} 1$ 10，000

## 獲配苰 <br> 股份／基金單位數目

文件號碼
K920815
K9277412

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| 10，000 | R0222037 | 10，000 |
| 10，000 | R038621 | 10，000 |
| 10，000 | R0441979 | 10，000 |
| 10，000 | R0764395 | 10，000 |
| 10，000 | R0851182 | 10，000 |
| 10，000 | R0982368 | 10，000 |
| 10，000 | R1014187 | 10，000 |
| 10，000 | R1284559 | 10，000 |
| 10，000 | R1577750 | 10，000 |
| 10，000 | R1777474 | 10，000 |
| 10，000 | R2225491 | 10，000 |
| 10，000 | R229177A | 10，000 |
| 10，000 | R3039578 | 10，000 |
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| 10，000 | R6760065 | 10，000 |
| 10，000 | R7729048 | 10，000 |
| 10，000 | R8398649 | 10，000 |
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| 10，000 | V0115703 | 10，000 |
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| 10，000 | V0492973 | 10，000 |
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| 10，000 | W69654222 | 10，000 |
| 10，000 | W74813203 | 10，000 |
| 10，000 | W83971165 | 10，000 |
| 10，000 | W93465784 | 10，000 |
| 10，000 | Y0069424 | 10，000 |
| 10，000 | Y0109590 | 10，000 |
| 10，000 | Y0128633 | 10，000 |

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| 身份證明 | 獲配苰 | 身份證明 | 獲配苰 | 身份證明 | 獲配苰 | 身份證明 | 獲配苰 |
| 文件號碼 | 股份／基金單位數目 | 交件號碼 | 股份／基金單位數目 | 文件號碼 | 股份／基金單位數目 | 文件号虎碼 | 股份／基金單位數目 |
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| Y0264669 | 10，000 | Z3872700 | 10，000 | Z9248499 | 10，000 |  |  |
| Y0362431 | 10，000 | Z3915345 | 10，000 | Z9444115 | 10，000 |  |  |
| Y0509602 | 10，000 | Z3919529 | 10，000 | Z9466623 | 10，000 |  |  |
| Y0796954 | 10，000 | Z3957188 | 10，000 | Z9537571 | 10，000 |  |  |
| Y0827736 | 10，000 | Z3994717 | 10，000 | Z9821504 | 10，000 |  |  |
| Y1014836 | 10，000 | Z400338 | 10，000 | Z986067 | 10，000 |  |  |
| Y1037933 | 10，000 | Z4030940 | 10，000 |  |  |  |  |
| Y1229034 | 10，000 | Z410037 | 10，000 |  |  |  |  |
| Y1431917 | 10，000 | Z4142714 | 10，000 |  |  |  |  |
| Y1550495 | 10，000 | Z4197365 | 10，000 |  |  |  |  |
| Y1550509 | 10，000 | Z4232586 | 10，000 |  |  |  |  |
| Y1869904 | 10，000 | Z4672039 | 10，000 |  |  |  |  |
| Y2083858 | 10，000 | Z4738412 | 10，000 |  |  |  |  |
| Y2232306 | 10，000 | Z4767757 | 10，000 |  |  |  |  |
| Y2236859 | 10，000 | Z4840934 | 10，000 |  |  |  |  |
| Y2244207 | 10，000 | Z5130388 | 10，000 |  |  |  |  |
| Y2558058 | 10，000 | Z5166870 | 10，000 |  |  |  |  |
| Y2584644 | 10，000 | Z5226091 | 10，000 |  |  |  |  |
| Y3484651 | 10，000 | Z5227713 | 10，000 |  |  |  |  |
| Y352999A | 10，000 | Z5280401 | 10，000 |  |  |  |  |
| Y4348069 | 10，000 | Z5365725 | 10，000 |  |  |  |  |
| Y4516581 | 10，000 | Z536768A | 10，000 |  |  |  |  |
| Y5366915 | 10，000 | Z5412650 | 10，000 |  |  |  |  |
| Y5973870 | 10，000 | Z5443564 | 10，000 |  |  |  |  |
| Y6178152 | 10，000 | Z5535930 | 10，000 |  |  |  |  |
| Y6657751 | 10，000 | Z5562660 | 10，000 |  |  |  |  |
| Z0127494 | 20，000 | Z615325A | 10，000 |  |  |  |  |
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| Z0942449 | 10，000 | Z6533060 | 10，000 |  |  |  |  |
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| Z0990338 | 10，000 | Z6715177 | 10，000 |  |  |  |  |
| Z1029097 | 10，000 | Z6822879 | 10，000 |  |  |  |  |
| Z1609549 | 10，000 | Z6860703 | 10，000 |  |  |  |  |
| Z1638867 | 10，000 | Z7049839 | 10，000 |  |  |  |  |
| Z1639391 | 10，000 | Z7058684 | 10，000 |  |  |  |  |
| Z1640047 | 10，000 | Z7059729 | 10，000 |  |  |  |  |
| Z1669541 | 10，000 | Z7077557 | 10，000 |  |  |  |  |
| Z1721780 | 10，000 | Z7263571 | 10，000 |  |  |  |  |
| Z1737628 | 10，000 | Z7363398 | 10，000 |  |  |  |  |
| Z1762371 | 10，000 | Z7434120 | 10，000 |  |  |  |  |
| Z1833813 | 10，000 | Z7464062 | 10，000 |  |  |  |  |
| Z1926048 | 10，000 | Z750711A | 10，000 |  |  |  |  |
| Z2183383 | 10，000 | Z7508949 | 10，000 |  |  |  |  |
| Z219900A | 10，000 | Z7582170 | 10，000 |  |  |  |  |
| Z229696A | 10，000 | Z7608404 | 10，000 |  |  |  |  |
| Z258244 | 10，000 | Z7610638 | 10，000 |  |  |  |  |
| Z2675391 | 10，000 | Z7660708 | 10，000 |  |  |  |  |
| Z2834449 | 10，000 | Z7936495 | 10，000 |  |  |  |  |
| Z2945283 | 10，000 | Z7941510 | 10，000 |  |  |  |  |
| Z3050182 | 10，000 | Z8087866 | 10，000 |  |  |  |  |
| Z3099610 | 10，000 | Z8176125 | 10，000 |  |  |  |  |
| Z3149871 | 10，000 | Z8210137 | 10，000 |  |  |  |  |
| Z317899 | 10，000 | Z8261270 | 10，000 |  |  |  |  |
| Z3195431 | 10，000 | Z8290238 | 10，000 |  |  |  |  |
| Z326736A | 10，000 | Z881363A | 10，000 |  |  |  |  |
| Z3329640 | 10，000 | Z8882070 | 10，000 |  |  |  |  |
| Z335470A | 10，000 | Z904088A | 10，000 |  |  |  |  |
| Z3578144 | 10，000 | Z9110322 | 10，000 |  |  |  |  |
| Z3670393 | 10，000 | Z9132326 | 10，000 |  |  |  |  |

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for $1,000,000$ Public Offer Shares or more on WHITE Application Forms and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.

Share certificates for Public Offer Shares allotted to applicants using WHITE Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 14 November 2017.

Applicants using YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as instructed by the applicants in the relevant YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Tuesday, 14 November 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants using WHITE or YELLOW Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong on Tuesday, 14 November 2017 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.

Refund cheques for partially successful or unsuccessful applicants and in respect of successful applications for the difference between the Offer Price and the price paid on application using WHITE or YELLOW Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 14 November 2017.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 14 November 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 November 2017, provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated as described in the subsection headed "Underwriting - Underwriting arrangements and expenses Public Offer - Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

## MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule $11.23(7)$ of the GEM Listing Rules, the Company is required to maintain a public float of at least $25 \%$ of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than $50 \%$ of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that, immediately after completion of the Share Offer and the Capitalisation Issue, the Company will comply with Rule $11.23(7)$ of the GEM Listing Rules that the public float of the Company will be at least $25 \%$ of the enlarged issued share capital of the Company, and not more than $50 \%$ of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Wednesday, 15 November 2017. The Shares will be traded in board lots of 10,000 Shares each. The GEM stock code of the Shares is 8400 .

By order of the Board<br>Asia Pioneer Entertainment Holdings Limited Huie, Allen Tat Yan<br>Chairman

Hong Kong, 14 November 2017

As at the date of this announcement, the Board comprises Mr. Huie Allen Tat Yan and Mr. Ng Man Ho Herman as executive Directors, Mr. Choi Kwok Wai, Mr. Ma Chi Seng and Mr. Ho Kevin King Lun as independent non-executive Directors.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.apemacau.com.

