

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

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**Company name:** [Asia Pioneer Entertainment Holdings Limited](#)  
[亞洲先鋒娛樂控股有限公司](#)

**Stock code (ordinary shares):** [8400](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [3 September 2021](#).....

**A. General**

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [15 November 2017](#)

Name of Sponsor(s): [Nil](#)

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**  
[Mr. HUIE, Allen Tat Yan \(許達仁\)](#)  
[Mr. NG Man Ho Herman \(吳民豪\)](#)  
[Mr. CHAN Chi Lun \(陳子倫\)](#)

**Independent Non-executive Directors:**  
[Mr. CHOI Kwok Wai \(蔡國偉\)](#)  
[Mr. MA Chi Seng \(馬志成\)](#)  
[Mr. HO Kevin King Lun \(何敬麟\)](#)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	No. of shares interested	Percentage of shareholding
Mr. HUIE, Allen Tat Yan (許達仁) (“Mr. Huie”) (Note)	733,710,000	73.37
Mr. NG Man Ho Herman (吳民豪) (“Mr. Ng”) (Note)	733,710,000	73.37
Mr. CHAN Chi Lun (陳子倫) (“Mr. Chan”) (Note)	733,710,000	73.37

*Note:*

*On 14 January 2020, APE HAT Holdings Limited holding a total of 725,100,000 Shares of the Company (the “Shares”) in issue had made a restructure and transferred 287,719,680, 287,719,680 and 149,660,640 Shares to Mr. Huie, Mr. Ng, and Mr. Chan, each of them has agreed and confirmed, among other things, that they have been cooperating with each other and acting in concert in relation to the Group (for the purpose of the Code of Takeovers and Mergers of Hong Kong SAR) since 1 January 2015 and will continue to act in the same manner in the Group after the listing of the Shares in issue on GEM. By virtue of the Securities and Futures Ordinance, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 725,100,000 Shares, representing 72.51% of the total number of Shares in issue, held by them altogether.*

*On 14 September 2020, Mr. Chan acquired 1,920,000 Shares on the market. Pursuant to the Deed of Concert, both Mr. Huie and Mr. Ng also deemed to be interested in such 1,920,000 Shares. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 727,020,000 Shares, representing 72.70% of the total number of Shares in issue, held by them altogether.*

*On 19, 20, 23 and 24 November 2020, Mr. Huie acquired 1,690,000 Shares on the market. Pursuant to the Deed of Concert, both Mr. Ng and Mr. Chan also deemed to be interested in such 1,690,000 Shares. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 728,710,000 Shares, representing 72.87% of the total number of Shares in issue, held by them altogether.*

*On 30 and 31 March 2021, Mr. Huie acquired 900,000 Shares on the market. Pursuant to the Deed of Concert, both Mr. Ng and Mr. Chan also deemed to be interested in such 900,000 Shares. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 729,610,000 Shares, representing 72.96% of the total number of Shares in issue, held by them altogether.*

*On 1 and 7 April 2021, Mr. Huie acquired 3,100,000 Shares on the market. Pursuant to the Deed of Concert, both Mr. Ng and Mr. Chan also deemed to be interested in such 3,100,000 Shares. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 732,710,000 Shares, representing 73.27% of the total number of Shares in issue, held by them altogether.*

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*On 9 April 2021, Mr. Ng acquired 1,000,000 Shares on the market. Pursuant to the Deed of Concert, both Mr. Huie and Mr. Chan also deemed to be interested in such 1,000,000 Shares. By virtue of the SFO, Mr. Huie, Mr. Ng and Mr. Chan are deemed to be interested in 733,710,000 Shares, representing 73.37% of the total number of Shares in issue, held by them altogether. The percentage represents the total number of the Shares and the underlying Shares, if any, interested divided by the number of issued Shares of 1,000,000,000 as at 3 September 2021.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: EM Macau, Estrada Marginal Do Hipódromo N°S 56 – 66 Industrial Lee Cheung F10

Web-site address (if applicable): [www.apemacau.com](http://www.apemacau.com)

Share registrar: **Principal share registrar and transfer office:**  
Ocorian Trust (Cayman) Limited  
Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office:**  
Boardroom Share Registrars (HK) Limited  
Room 2103B, 21/F., 148 Electric Road  
North Point  
Hong Kong

Auditors: **Grant Thornton Hong Kong Limited**  
11th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong SAR

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company and its subsidiaries are principally engaged in the distribution, repair and consultancy of electronic gaming equipment to gaming operators in Macau as well as other regions in Asia

**C. Ordinary shares**

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

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Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHAN Chi Lun  
(Name)

Title: Executive Director, Chief Financial Officer and Compliance Officer  
(Director, secretary or other duly authorised officer)

**NOTE**

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.